momentum
medical scheme

Individual application for membership

2022

Important notes:

- Momentum Medical Scheme is a medical scheme registered under the Medical Schemes Act, 131 of 1998.
- Momentum Medical Scheme is administered by a separate company, Momentum Health Solutions (Pty) Ltd (Administrator), part of Momentum Metropolitan Holdings Limited.
- 3OHDVH GR QRW UHVLJQ IURP \RXU FXUUHQW PHGLFDO VFKHPH XQWLO \RX KDYH UHFHLYH
- Momentum Medical Scheme will only consider membership on receipt of a fully completed application form.
- Please provide the ID number and copy of ID for the principal member and all dependants.
- 3OHDVH HQVXUH WKDW WKH ¿UVW QDPH DQG VXUQDPH RI WKH SULQFLSDO PHPEHU VSRXVH
- It is compulsory to provide contact details for all dependants who are 18 or older. The Scheme will use the email addresses you provide when communicating with you and your dependants.
- 3OHDVH SURYLGH FHUWL¿FDWHV RI PHPEHUVKLS IRU SUHYLRXV PHGLFDO VFKHPHV ZKHUH
- It is very important to disclose full information in the medical details sections regarding any pre-existing condition or symptoms experienced by you or your GHSHQGDQWV ,I ZH ¿QG WKDW \RX [illegible]
- Please email the completed and signed form to us at healthnewbusiness@momentumhealth.co.za .
- 6KRXOG ZH QRW UHFHLYH DOO WKH UHTXLUHG VXSSRUWLQJ GRFXPHQWV LW ZLOO GHOD\

1: Personal details

Principal member

Title | Initials | First name

Surname

Previous surname | Gender: Male / Female

ID/Passport number | Date of birth D D M M Y Y Y Y

Country in which passport was issued

Country of residence

Income tax reference number* | * Please provide proof of Income tax reference number.

Marital status: Single / Married / Separated / Divorced / Widowed

Home address | Postal code

Postal address (if different) | Postal code

Telephone - home | Cellphone number

Email address

Spouse or partner (If spouse or partner is also applying for membership)

Title | Initials | First name

Surname

Previous surname | Gender: Male / Female

ID/Passport number | Date of birth D D M M Y Y Y Y

Country in which passport was issued

Country of residence

Are the spouse or partner's home and postal address the same as the principal member's? Yes / No

If no, please complete the spouse or partner's details:

Home address | Postal code

Postal address (if different) | Postal code

Telephone - home | Cellphone number

Email address

1: Personal details (continued)

Dependants (If dependants are also applying for membership)

Dependant 1

First name

Surname

ID/Passport number — Gender: Male / Female

Country in which passport was issued — Date of birth: D D M M Y Y Y Y

Applicable if the dependant is over the age of 18:

Are the dependant's home and postal addresses the same as the principal member's? Yes / No

If no, please complete the dependant's details:

Home address — Postal code

Postal address (if different) — Postal code

Cellphone number

Email address

Relationship to principal member

, V WKH GHSHQGDQW ¿QDQFLDOO\ GHSHQGHQW RQ SULQFLSDO PHPEHU" Yes / No — Dependant's monthly income: R

Dependant 2

First name

Surname

ID/Passport number — Gender: Male / Female

Country in which passport was issued — Date of birth: D D M M Y Y Y Y

Applicable if the dependant is over the age of 18:

Are the dependant's home and postal addresses the same as the principal member's? Yes / No

If no, please complete the dependant's details:

Home address — Postal code

Postal address (if different) — Postal code

Cellphone number

Email address

Relationship to principal member

, V WKH GHSHQGDQW ¿QDQFLDOO\ GHSHQGHQW RQ SULQFLSDO PHPEHU" Yes / No — Dependant's monthly income: R

Dependant 3

First name

Surname

ID/Passport number — Gender: Male / Female

Country in which passport was issued — Date of birth: D D M M Y Y Y Y

Applicable if the dependant is over the age of 18:

Are the dependant's home and postal addresses the same as the principal member's? Yes / No

If no, please complete the dependant's details:

Home address — Postal code

Postal address (if different) — Postal code

Cellphone number

Email address

Relationship to principal member

, V WKH GHSHQGDQW ¿QDQFLDOO\ GHSHQGHQW RQ SULQFLSDO PHPEHU" Yes / No — Dependant's monthly income: R

1: Personal details (continued)

Dependants (If dependants are also applying for membership) (continued)

Dependant 4

First name

Surname

ID/Passport number | Gender: Male / Female

Country in which passport was issued | Date of birth: D D M M Y Y Y Y

Applicable if the dependant is over the age of 18:

Are the dependant's home and postal addresses the same as the principal member's? Yes / No

If no, please complete the dependant's details:

Home address | Postal code

Postal address (if different) | Postal code

Cellphone number

Email address

Relationship to principal member

,V WKH GHSHQGDQW ¿QDQFLDOO\ GHSHQGHQW RQ SULQFLSDO PHPEHU" Yes / No | Dependant's monthly income R

2: Employer information

2.1 Non-government employees

Company name

Branch name

Existing group number | Employee number

Business telephone number | Date of employment: D D M M Y Y Y Y

2.2 Government employees

Name of department

Persal number * | Date of employment: D D M M Y Y Y Y

* Please attach a copy of your latest payslip if you are paying your contributions via Persal and do not complete Section 9.

3: Business information if self-employed

Company name

Registration number | Registration date: D D M M Y Y Y Y

Nature of business

Telephone - work | Fax number

Cellphone number | Preferred method of communication: E-mail / Post

Email address

Business physical address | Postal code

Business postal address (if different) | Postal code

4: Financial adviser (where applicable)

Name	Financial adviser's code	Broker house code	Commission ref no
Classique Medical Aid Consultants - Deon Valentine	640804	038607	

Signature of financial adviser | Date: D D M M Y Y Y Y

How would you like to receive the welcome pack? Mail to member / Send to branch* | Internal branch code

*If branch is selected, please complete your internal branch code.

5: Previous medical scheme information

List each medical scheme that you have been a member of (note that only medical schemes registered in South Africa apply). This information needs to be supplied for the principal member and all dependants applying for membership. If more space is required, please include additional pages.

Please provide certificates of membership for previous schemes.

Name of member	Name of scheme	Membership number	Date joined yy/mm/dd	Date terminated yy/mm/dd or current

Are the details completed above the same for all dependants applying for cover? Yes ☐ No ☐

If no, please provide details in the space above.

Have you been forced to change your medical scheme due to no longer being eligible to remain on your current scheme? Yes ☐ No ☐

,I \HV SOHDVH LQFOXGH D FHUWL¿FDWH RI PHPEHUVKLS IURP \RXU FXUUHQW VFKHPH DORQJ

6: Medical details

Please make sure that you have completed Section 5 before completing this section.

Doctor/s consulted in the past 12 months

If your family has consulted a doctor in the past 12 months, please list all doctors that you consulted.

Name and surname ____________________

Telephone - work ☐☐☐☐☐☐☐☐☐☐ How long has he/she been your doctor (years)? ☐☐

Name and surname ____________________

Telephone - work ☐☐☐☐☐☐☐☐☐☐ How long has he/she been your doctor (years)? ☐☐

Name and surname ____________________

Telephone - work ☐☐☐☐☐☐☐☐☐☐ How long has he/she been your doctor (years)? ☐☐

If you or any of your dependants are living with HIV/Aids.

,I \RX ZRXOG SUHIHU QRW WR GLVFORVH WKH QDWXUH RI WKH +,9 VWDWXV RQ WKLV IRUP GXH
Medical Scheme membership number. On receipt of your membership number, you have 14 working days to contact LifeSense Disease Management on 0860 50 60 80 in order to notify us that you or your dependants are living with HIV/Aids, failing which your membership may be terminated for nondisclosure.
7KLV LQIRUPDWLRQ ZLOO EH NHSW FRQ¿GHQWLDO

☐ Tick here to indicate that you have read the disclaimer, and that the same information has been shared with all your dependants included on the application form.

6: Medical details (continued)

6.1

Complete this section if you have been a member of a medical scheme registered in South Africa for at least 24-months and less than 90 days have passed since your resignation from that scheme. If not, please complete Section 6.2.

It is very important to disclose full information regarding any pre-existing medical conditions or symptoms experienced by you or your **dependants. If authorisation for any benefits is requested within the first 12 months of membership, we may request a full medical history from your treating doctors. If we find that you did not disclose all the relevant information, we may limit and/or exclude certain benefits, or terminate** your membership.

In the last 12 months, have you or your dependants had any of the following:

6.1.1 Are you or your dependants currently taking ongoing medication or reasonably expecting to take medication for any condition in the next 12 months? Yes ☐ No ☐

6.1.2 Have you or your dependants had an operation or admission to any hospital in the last 12 months? Yes ☐ No ☐

6.1.3 Are you or your dependants awaiting or planning an operation or admission to any hospital (including current pregnancy) for treatment in the next 12 months? Yes ☐ No ☐

6.1.4 Is there any other condition or symptom, which is not detailed in any other question, for which medical advice, diagnosis, care or treatment has already been recommended or received by you or your dependants, or that could potentially result in a medical claim within the next 12 months? Yes ☐ No ☐

6: Medical details (continued)

6.1 (continued)

All questions must be answered with a 'Yes or 'No'. If you have answered 'Yes' to any question, please provide full details below. If more space is required please include additional pages.

Name of member	Condition and date diagnosed	Name of medication	Are you currently on treatment?	Last treatment/ symptoms date	Attending doctor

6.2

Complete Section 6.2 if:

- you have not been a member of a medical scheme registered in South Africa for more than 90 days; or
- you have been a member of a medical scheme registered in South Africa for less than 24-months and less than 90 days have passed since your resignation from that scheme.

It is very important to disclose full information regarding any pre-existing medical conditions or symptoms experienced by you or your **dependants. If authorisation for any benefits is requested within the first 12 months of membership, we may request a full medical history from your treating doctors. If we find that you did not disclose all the relevant information, we may limit and/or exclude certain benefits, or terminate** your membership.

All questions must be answered with a 'Yes' or 'No'. If you have answered 'Yes' to any questions, please provide full details. If more space is required, please include additional pages.

In the last 12 months, have you or your dependants had any of the following:

6.2.1 Disorders or problems with the heart or cardiovascular system. E.g. heart murmur, high blood pressure, raised cholesterol, shortness of breath, palpitations, chest pain, angina pectoris or heart attack? Yes ☐ No ☐

Name of member	Condition and date diagnosed	Name of medication	Are you currently on treatment?	Last treatment/ symptoms date	Attending doctor

6.2.2 Respiratory or lung trouble. E.g. tuberculosis, asthma, persistent cough or other breathing problems, emphysema, FRXJKLQJ XS EORRG F\VWLF ¿EURVLV XSSHU UHVSLUDWRU\ WUDFW LQIHFWLRQ VLQXVLWLV Yes ☐ No ☐

Name of member	Condition and date diagnosed	Name of medication	Are you currently on treatment?	Last treatment/ symptoms date	Attending doctor

6.2.3 Disorders of the digestive system, stomach, gall bladder, pancreas or liver. (J FRQVWLSDWLRQ UHÀX[DEGRPLQDO pains, gastric or duodenal ulcer, heartburn, hiatus hernia, rectal bleeding, Crohn's disease, ulcerative colitis, irritable bowel syndrome, hepatitis, cirrhosis, liver failure, or have you ever had a gastroscopy, colonoscopy, or other special examinations? Yes ☐ No ☐

Name of member	Condition and date diagnosed	Name of medication	Are you currently on treatment?	Last treatment/ symptoms date	Attending doctor

6.2.4 Disease or disorders of the kidneys, bladder or reproductive organs. E.g. urinary tract infections, abnormal urine tests, NLGQH\ VWRQHV QHSKULWLV SURVWDWLWLV DEQRUPDO SURVWDWH VSHFL¿F DQWLJHQ 36$ disease? Yes ☐ No ☐

Name of member	Condition and date diagnosed	Name of medication	Are you currently on treatment?	Last treatment/ symptoms date	Attending doctor

6.2.5 Disorders of the nervous system or brain. E.g. seizures, epilepsy, stroke, multiple sclerosis, migraine, headaches, paralysis, Parkinson's disease, or have you or any of your dependants had or been advised to have a specialised scan, e.g. MRI, CT or PET scan? Yes ☐ No ☐

Name of member	Condition and date diagnosed	Name of medication	Are you currently on treatment?	Last treatment/ symptoms date	Attending doctor

6: Medical details (continued)

6.2 (continued)

6.2.6 Mental disorders. E.g. depression, anxiety, panic attacks, schizophrenia, eating disorders, ADHD, stress, post-traumatic stress disorder, drug abuse or alcohol abuse? Yes No

Name of member	Condition and date diagnosed	Name of medication	Are you currently on treatment?	Last treatment/ symptoms date	Attending doctor

6.2.7 Ear, nose, throat or eye disorders. E.g. defective vision, cataracts, glaucoma, retinitis, disorders of the cornea, hearing loss, ear discharge, earache, ear infection (otitis media), tonsillitis, adenoiditis or allergies? Yes No

Name of member	Condition and date diagnosed	Name of medication	Are you currently on treatment?	Last treatment/ symptoms date	Attending doctor

6.2.8 Disorders or diseases of the skin, muscles, bones, joints, limbs or spine. (J DQ\ VNLQ UDVK DUWKULWLV JRXW ¿EURP\DOJLD any back/neck/hip/knee or other joint problems or replacements, multiple sclerosis, acne, eczema or psoriasis? Yes No

Name of member	Condition and date diagnosed	Name of medication	Are you currently on treatment?	Last treatment/ symptoms date	Attending doctor

6.2.9 Diabetes, sugar in urine, thyroid or other glandular or blood disorders. Eg anaemia, bleeding disorders, growth disorder, Cushing's disease or Addison's disease? Yes No

Name of member	Condition and date diagnosed	Name of medication	Are you currently on treatment?	Last treatment/ symptoms date	Attending doctor

6.2.10 Cancer, a growth or tumour of any kind including moles removed (malignant/benign)? Please specify if these were benign or malignant. Yes No

Name of member	Condition and date diagnosed	Name of medication	Are you currently on treatment?	Last treatment/ symptoms date	Attending doctor

6.2.11 Are you or any of your dependants currently undergoing, or anticipating any specialised dental/maxillo facial treatment? Yes No

Name of member	Condition and date diagnosed	Name of medication	Are you currently on treatment?	Last treatment/ symptoms date	Attending doctor

6.2.12 Are you or any of your dependants taking ongoing medication for any condition not listed in any other question? Yes No

Name of member	Condition and date diagnosed	Name of medication	Are you currently on treatment?	Last treatment/ symptoms date	Attending doctor

6.2.13 Have you or any of your dependants had an operation or admission to any hospital (including for injuries sustained in an accident or motor vehicle accident) in the last 12 months? Yes No

Name of member	Condition and date diagnosed	Name of medication	Are you currently on treatment?	Last treatment/ symptoms date	Attending doctor

6.2.14 Are you or any of your dependants awaiting or planning an operation or admission to any hospital in the next 12 months? Yes No

Name of member	Condition and date diagnosed	Name of medication	Are you currently on treatment?	Last treatment/ symptoms date	Attending doctor

6.2.15 Is there any other condition or symptom, which is not detailed in any other question, for which medical advice, diagnosis, care or treatment has already been recommended or received by you or your dependants, or that could potentially result in a medical claim within the next 12 months? Yes No

Name of member	Condition and date diagnosed	Name of medication	Are you currently on treatment?	Last treatment/ symptoms date	Attending doctor

6: Medical details (continued)

6.2 (continued)

Questions 6.2.16 to 6.2.17 apply to female applicants

6.2.16 Have you or any of your dependants had any of the following symptoms or conditions: abnormal pap smears or PDPPRJUDPV H[FHVVLYH DEQRUPDO EOHHGLQJ SHOYLF SDLQV HQGRPHWULRVLV RYDUL of the cervix, recently missed or irregular menstrual cycles or do you suspect that you may be pregnant?

Yes ☐ No ☐

Name of member	Condition and date diagnosed	Name of medication	Are you currently on treatment?	Last treatment/ symptoms date	Attending doctor

6.2.17 Are you or any of your dependants currently pregnant? Yes ☐ No ☐

7: Option choice

Important note: The option you choose may only be changed with effect from 1 January of each year, by submitting an option change form to Momentum Medical Scheme before the end of November of the previous year.

Ingwe Option ☐

Hospital provider	Chronic and Day-to-day provider	
State hospitals	Ingwe Primary Care Network provider	☐
Ingwe Network	Ingwe Primary Care Network provider	☐
Any hospital	Ingwe Active Primary Care Network provider	☐

Income	
R14 601+	☐
R10 251 - R14 600	☐
R7 751 - R10 250	☐
R776 - R7 750	☐
” 5	☐

*If less than R14 601, please complete the Declaration of Income

GP's practice number ☐☐☐☐☐☐☐☐☐☐☐☐

GP's name ____________________

You need to nominate a doctor listed on the Momentum Medical Scheme Ingwe or Ingwe Active Primary Care Network (depending on the network you have chosen) for your day-to-day and chronic healthcare needs. To view the lists of providers, please visit momentummedicalscheme.co.za or call us on 0860 11 78 59.

Evolve Option ☐ Hospital provider Evolve Network Chronic provider State

Custom Option ☐

Hospital provider		Chronic provider	
Any hospital	☐	Any	☐
Associated hospitals	☐	Associated GP and Courier Pharmacies	☐
		State	☐

Incentive Option ☐ Savings: 10%

Hospital provider		Chronic provider	
Any hospital	☐	Any	☐
Associated hospitals	☐	Associated GP and Courier Pharmacies	☐
		State	☐

Extender Option ☐ Savings: 25%

Hospital provider		Chronic provider	
Any hospital	☐	Any	☐
Associated hospitals	☐	Associated GP and Courier Pharmacies	☐
		State	☐

Pay day-to-day claims at: Accumulation rate ☐ Up to 200% of the Momentum Medical Scheme rate ☐

Summit Option ☐ Hospital provider Any Chronic and Day-to-day provider Freedom-of-choice

8: Banking details for payment of contributions

You do not need to complete this section if your employer is paying for your Momentum Medical Scheme contributions (as per the company application form).

(Please do not provide credit card details. Momentum Medical Scheme is not allowed to record your credit card details.)

Name of account holder	
Name of bank	
Account number	
Account type	Current/Cheque ☐ Savings ☐ Transmission ☐
Branch code	Branch name
Start date	0 1 M M Y Y Y Y

Notes:

- 7KH GHGXFWLRQ GDWH LV WKH ¿UVW ZRUNLQJ GD\ RI WKH PRQWK
- 7KH DEEUHYLDWHG QDPH DV UHJLVWHUHG ZLWK WKH EDQN ZKLFK ZLOO UHÀHFW RQ \RXU group number will be issued upon activation of your membership.

9: Authorisation for contribution collection

Completion of this section is compulsory for all contribution payers

Momentum Medical Scheme may debit the above account with the amount due under the contract in accordance with the Momentum Medical Scheme debit order system. Momentum Medical Scheme will debit the bank account for contributions on the 1st working day of every month. I understand that Momentum Medical Scheme bills for contributions in advance and dependent on my commencement and activation dates there may be more than a single contribution payable to the Scheme. I may cancel this mandate and pay via other methods within the 30 days. If I cancel this mandate, I remain responsible to pay any amounts due to Momentum Medical Scheme while it was in force.

If an individual's account is to be debited, please sign below:

If a third party's account* details are used, please provide a copy of their ID.

*Consent from third party:

I (name and surname)	
ID number	

consent to Momentum Medical Scheme deducting the contributions due for this member from my bank account.

Signature of principal member or third party (if applicable)		Date D D M M Y Y Y Y

If a company account is to be debited:

- I/we warrant that the principal member referred to in this application is an employee of our organisation.
- Momentum Medical Scheme may bill us for the amount due for this member in the same manner as for other members that our organisation employs.

Please note that if the company is paying contributions for more than one employee, a company application form needs to be submitted if the company is not already listed as an employer on Momentum Medical Scheme.

Name	
Position in company	

Signature of account holder/ Authorised signatory		Date D D M M Y Y Y Y
Company stamp		

10: Banking details for claim refunds payable to member

You, as the principal member, need to sign this section if a third party's bank details are being used for claims reimbursement. If a third party's account details are used, please provide copy of their ID.

☐ Tick this box if we may use the same bank account details provided for your Momentum Medical Scheme contribution payments.

If not, please complete the bank details below.

(Please do not provide credit card details. Momentum Medical Scheme is not allowed to record your credit card details)

Name of account holder	
Name of bank	
Account number	
Account type	Current/Cheque ☐ Savings ☐ Transmission ☐
Branch code	Branch name

Signature of principal member ____________ Date D D M M Y Y Y Y

11: Consent for Momentum Medical Scheme to process personal information

We request your consent to process and obtain your personal information from any other person for the purposes set out below. While your consent is voluntary, it is a requirement for your membership of Momentum Medical Scheme.

Momentum Medical Scheme and the Administrator, Momentum Health Solutions (Pty) Ltd, part of Momentum Metropolitan Holdings Limited, will keep \RXU SHUVRQDO LQIRUPDWLRQ FRQ¿GHQWLDO DQG ZLOO DGKHUH WR WKH 3URWHFWLRQ RI 3H
personal information will be processed for the purpose of the Medical Schemes Act 131 of 1998.

If you fail to provide the personal information required or if you are not willing to agree to the processing of your personal information, then Momentum Medical Scheme will not be able to administer or offer you membership of the medical scheme.

Please read the statements below and sign your acceptance thereof.

1. I authorise, and give consent to Momentum Medical Scheme and the Administrator to collect, store, collate, process, share and further process my personal information, including health information, and that of my dependants, for purposes of my Momentum Medical Scheme membership risk SUR¿OLQJ DQG PDQDJHPHQW DGPLQLVWUDWLRQ RI P\ PHPEHUVKLS DQG DV VHW RXW LQ W
2. ,I , KDYH FRQVHQWHG WR WKH GLVFORVXUH RI P\ SHUVRQDO LQIRUPDWLRQ WR DQ\ RWKH company, corporation, state, agency or organisation of a state, association, trust or partnership, whether or not having legal personality) or if a contractual relationship exists between Momentum Medical Scheme or the Administrator which requires Momentum Medical Scheme or the Administrator to provide my personal information to any other person, Momentum Medical Scheme or the Administrator may do so.
3. I acknowledge that I must give Momentum Medical Scheme and the Administrator all information and evidence they may require from time to time. I authorise Momentum Medical Scheme and the Administrator to obtain from any person, including any medical doctor or other healthcare provider who has attended to me or my dependants in the past, or who will attend to me or my dependants in the future, any information Momentum Medical Scheme may require concerning me or any of my dependants in assessing any risk or claim in relation to this application, my membership of 0RPHQWXP 0HGLFDO 6FKHPH DQG ULVN SUR¿OLQJ RU PDQDJHPHQW , FRQVHQW WR WKDW Medical Scheme and the Administrator with this information on request. I waive the provisions of any law or regulation that restricts the disclosure of this information.
4. I have the right to withdraw my consent to have my personal information processed provided that the lawfulness of the processing of my personal information before my withdrawal will not be affected.
5. I have the right to object on reasonable grounds relating to my particular situation, to the processing of my personal information unless processing is required by law.
6. I have the right to request my personal information which is in the possession of Momentum Medical Scheme and the Administrator, provided that I IXUQLVK DGHTXDWH LGHQWL¿FDWLRQ
7. I have the right to request Momentum Medical Scheme and the Administrator where necessary, to correct or delete my personal information that is inaccurate, irrelevant, excessive, outdated, incomplete, misleading, or obtained unlawfully.
8. If I have a complaint relating to the processing of my personal information, I agree to refer it to the Scheme to resolve it in terms of their internal FRPSODLQWV SURFHVV ¿UVW ,I , DP QRW VDWLV¿HG ZLWK WKH RXWFRPH RI WKH FRPSO Regulator who can be contacted on 010 023 5207 or via email at inforeg@justice.gov.za or POPIAComplaints.IR@justice.gov.za.
9. My personal information will be shared between Momentum Medical Scheme, the Administrator, any subsidiaries within Momentum Metropolitan +ROGLQJV /LPLWHG ZLWK ZKRP , KDYH DQ\ ¿QDQFLDO RU LQVXUDQFH SURGXFWV LQFOXGL and outside the Republic of South Africa who require this information, for purposes related to my membership of Momentum Medical Scheme, and
   - to grant me access to interact with Momentum Medical Scheme on its website, to obtain a single view of my products with Momentum Metropolitan Holdings Limited and for purposes of receiving any reports or statements including consolidated reporting; and
   - WR SURYLGH DQ\ FUHGLW EXUHDX RU UHJLVWHUHG FUHGLW SURYLGHU ZLWK P\ FUHGLW LQFOXGHV IRU H[DPSOH P\ FUHGLW KLVWRU\ ¿QDQFLDO KLVWRU\ SDWWHUQ RI SD\P arrangements or judgments obtained for outstanding debts).
10. I agree that Momentum Medical Scheme's Administrator, Momentum Health Solutions (Pty) Ltd, may use my information for the purpose of PDUNHWLQJ LQFOXGLQJ GLUHFW PDUNHWLQJ RI LQVXUDQFH LQYHVWPHQWV KHDOWK LQVX products offered by Momentum Metropolitan Holdings Limited and its subsidiaries. Tick here if you do not wish to receive any direct marketing. ☐

Signature of principal member ____________ Date D D M M Y Y Y Y

12: Terms and conditions

1. I apply for my dependants and I to join Momentum Medical Scheme (the Scheme) administered by Momentum Health Solutions (Pty) Ltd (Administrator) and agree to familiarise myself with, and be bound by, the Rules of the Scheme (the Rules) if my application for membership is accepted. I understand that I may request to inspect the Rules and that, in the event of a dispute, the Rules will be decisive.
2. I acknowledge that if my dependants and I do not disclose all the information that is relevant to the assessment of this application or if I and my dependants submit fraudulent claims, it will make any contracts to which this application relates null and void. The Scheme may, at its discretion, recover any amounts paid to me or any service provider on my behalf.
3. I will notify the Scheme of any changes that take place, in any circumstances on which the Scheme based its assessment of its risk (including my health status), after the date of this application form and prior to my joining date. I acknowledge that failure to do so will result in the termination of my contract with the Scheme. In such event, the Scheme will have the right to reclaim any amounts that it may have paid to me or any person on my, or my dependants' behalf, under such contract.
4. I understand that this application form is valid for 30 days only from the date of signature.
5. , DP DZDUH WKDW WKLV DSSOLFDWLRQ PXVW EH DFFRPSDQLHG E\ SURRI RI LGHQWL¿FDWLR
6. It is my responsibility alone (as a member) to make sure that the Scheme receives the monthly contributions as well as any other amounts I owe to the Scheme.
   - 1RQ UHFHLSW RI FRQWULEXWLRQV ZLOO UHVXOW LQ VXVSHQVLRQ RI PHGLFDO VFKHPH E all outstanding contributions.
     - I understand that whilst my contract is suspended, the Scheme will not honour any claims related to services rendered for the period that the membership is suspended.
     - I understand that I will remain fully liable to pay contributions for the period of suspension.
   - Non-payment of more than one month's contribution will result in termination of my membership of the Scheme.
   - Failure to pay any debt due to the Scheme will result in suspension and eventually termination of membership and handover to a third party for debt collection.
7. If the employer is responsible to pay my medical scheme contributions, I authorise and instruct my employer to:
   - deduct from my remuneration (and any other sums due to me) any amounts that I may owe to the Scheme from time to time; and
   - pay such amounts to the Scheme.

   , DOVR DXWKRULVH DQG LQVWUXFW DQ\ SHUVRQ VXFK DV P\ HPSOR\HU D SHQVLRQ IXQG
   HPSOR\PHQW WR SD\ DQG FRQWLQXH WR SD\ WKH DPRXQWV UHIHUUHG WR LQ WKH ¿UVW V
   I understand that I will be liable for any legal costs that may be incurred by any party in the recovery of any amount that I owe to the Scheme.
8. I will pay all sums that I owe to the Scheme on demand. Failure to pay any debt due to the Scheme will result in suspension and eventually termination of membership and handover to a third party for debt collection. Refer to point 6.
9. I realise that I must submit evidence of my own good health and that of my dependant/s to the Scheme and that the Scheme may limit or exclude EHQH¿WV IRU DQ\ SDUWLFXODU DLOPHQW GLVHDVH GLVRUGHU FRQGLWLRQ RU GLVDELOLW to join the Scheme.
10. I acknowledge that the Scheme has the right to apply a three-month general waiting period, a twelve-month exclusion on a pre-existing condition, and/or Late-joiner contribution penalty, where applicable.
11. I will notify the Scheme if I or any of my dependants are living with HIV/Aids within 14 days of activation of membership (See section 6, on pg 4).
12. I will notify the Scheme should I or any of my dependants require hospitalisation for a non-emergency event at least 48 hours before the event. I acknowledge that failure to do so will result in a co-payment being applied as contained in the Scheme Rules.
13. I undertake to give a calendar month's notice should I wish to terminate my membership and/or terminate the membership of my dependants.
14. I undertake to obtain the necessary consents from any of my dependants to whom these conditions may apply and hereby indemnify the Scheme and / or Administrator against any claim which may arise as a result of my failure to do so.
15. Words used in this application have the meaning that the Rules give them.
16. I consent to the recording of all conversations between me and the Scheme or the Administrator, and all information obtained through these conversations will form part of the Scheme's and the Administrator's records. I also consent to all these records remaining the sole property of the Scheme and the Administrator.
17. , DFNQRZOHGJH WKDW P\ GXO\ DSSRLQWHG ¿QDQFLDO DGYLVHU ZLOO KDYH DFFHVV WR P\ QRWLI\ WKH 6FKHPH RI D FKDQJH LQ ¿QDQFLDO DGYLVHU
18. I understand that I need to provide full and complete information, even if I have already done so for other policies held with any of the subsidiaries of Momentum Metropolitan Holdings Limited, as Momentum Medical Scheme and Momentum Metropolitan Holdings Limited are separate entities.
19. The answers that I have provided in this application are full, complete and true. I understand that if my dependants and I are accepted as members of the Scheme, my answers on this application will form the basis of our membership. I understand that it is my responsibility to ensure that the details provided in this application are true and complete for myself and my dependants, even if this application was **completed by my financial adviser, or any other third party on my behalf.**

Should Momentum Medical Scheme confirm your start date or terms of acceptance before activation?* Yes ☐ No ☐

* Where waiting periods and/or Late Joiner Penalties apply to your membership, you will be required to sign an acceptance letter before Momentum Medical Scheme activates your membership.

Signed at ______________________

Start date* 0 1 M M Y Y Y Y

<RX PD\ QRW EDFNGDWH WKH VWDUW GDWH <RXU PHPEHUVKLS PD\ RQO\ VWDUW RQ WKH ¿U

* Remember to inform us should any information provided on this form change between the date of signing the form and the start date.

Signature of principal member ______________________ Date D D M M Y Y Y Y

Momentum Medical Scheme 201 uMhlanga Ridge Boulevard Cornubia 4339 PO Box 2338 Durban 4000 South Africa
Client Service and Authorisation 0860 11 78 59 member@momentumhealth.co.za momentummedicalscheme.co.za
Registered in terms of the Medical Scheme Act No 131 of 1998

momentum

Application for complementary products

2022

Important notes:

- You may choose to make use of additional products available from Momentum Metropolitan Holdings Limited (Momentum), to seamlessly enhance your medical aid. Momentum is not a medical scheme, and is a separate entity to Momentum Medical Scheme. The complementary products are not PHGLFDO VFKHPH EHQH¿WV <RX PD\ EH D PHPEHU RI 0RPHQWXP 0HGLFDO 6FKHPH ZLWKRX
- If you choose to take any of these products, please complete the contract details for each product you require.

1: Multiply contract details

1.1

☐ Tick this box if you would like to join Multiply Premier.

2022 Multiply Premier membership fees:

- Single member R278
- Family of two R352
- Family of three or more R386

You can choose which dependants you would like to include on your Multiply Premier membership (dependants must be registered on your medical aid). Please note that if you do not complete this section, we will default your membership fee based on the family members you have registered on your medical aid.

First name	Surname	Date of birth	Relationship to principal member
		DDMMYYYY	
		DDMMYYYY	
		DDMMYYYY	
		DDMMYYYY	
		DDMMYYYY	

1.2

You only need to complete this section if you do not have a South African ID number. Please provide a copy of your passport.

Main member

Passport number	
Date of issue	DDMMYYYY Expiry date DDMMYYYY
Country of issue	
Nationality	
Tax reference number	
Tax residency country	

Spouse or partner (if applicable)

Passport number	
Date of issue	DDMMYYYY Expiry date DDMMYYYY
Country of issue	
Nationality	
Tax reference number	
Tax residency country	

1: Multiply contract details

1.3 Financial adviser for Multiply membership

3OHDVH FRPSOHWH WKLV LQIRUPDWLRQ LI FRPPLVVLRQ VKRXOG EH VSOLW EHWZHHQ ¿QDQFLD

Name	Financial adviser's code	Broker house code	Commission ref no	Commission split %

Signature of financial adviser		Date	D D M M Y Y Y Y
Signature of financial adviser		Date	D D M M Y Y Y Y

2: HealthSaver contract details

<RX FDQ XVH WKLV DFFRXQW DV \RX VHH ¿W WR PDNH SURYLVLRQ IRU DGGLWLRQDO KHDOWK

Your HealthReturns will be paid into your HealthSaver account.

),&$ YHUL¿FDWLRQ

,Q WHUPV RI WKH)LQDQFLDO ,QWHOOLJHQFH &HQWUH $FW),&$ ZH QHHG WR VXFFHVVIXOO\

If a third party pays your HealthSaver contribution, FICA is required for the third party as well.

We therefore require the following information:

- ID/Passport number for the principal member
  ,I SDVVSRUW QXPEHU SOHDVH FRQ¿UP ZKLFK FRXQWU\ WKH SDVVSRUW ZDV LVVXHG LQ DQ of the passport.
- ID/Passport number for the contribution payer if different to principal member
  ,I SDVVSRUW QXPEHU SOHDVH FRQ¿UP ZKLFK FRXQWU\ WKH SDVVSRUW ZDV LVVXHG LQ DQ of the passport.
- Company name and registration number if a company is the contribution payer (only required where a company application form has not been completed and submitted).
  Company name
  Company registration number
- If the contribution is paid by a trust by virtue of a testamentary disposition, by virtue of a court order, in respect of persons under curatorship, or by WKH WUXVWHHV RI D UHWLUHPHQW IXQG LQ UHVSHFW RI EHQH¿WV SD\DEOH WR WKH EHQH
  - a copy of the trust deed for local trusts, or
  - D OHWWHU RI DXWKRULW\ RU RWKHU RI¿FLDO GRFXPHQW IURP D FRPSHWHQW WUXVW U

For all other trusts we require the name and ID/Passport number for each trustee:

Name of trustee	ID/Passport number	If passport number, please **confirm which country the** passport was issued in and provide a copy of the passport.

Source of funds for payment of contributions

Income (salary, commission and rentals) ☐	Dividends interest and dividend income ☐
Pension or provident fund, retirement annuity and annuity ☐	Other (Please provide details) ☐

2.2 HealthSaver

☐ Tick this box if you would like to apply for your HealthSaver account.

2.3 Monthly HealthSaver contributions

☐ Tick this box if you want to pay monthly contributions into your HealthSaver account and complete the contribution below.

Monthly amount R Minimum of R100 per month

You can choose to contribute any amount in addition to the regular monthly payments. These additional amounts can be paid via Electronic Fund Transfer (EFT).

2: HealthSaver contract details (continued)

2.4 Apply for credit

☐ Tick this box if you want to apply for credit on the above monthly amount and complete the information below.

Credit assessment inventory. We will use this information to carry out a credit check.

Where required, we will request your written approval in order to make the credit value available to you.

Joint gross monthly household income subtotal	R
Joint monthly household expenses	
a) Discretionary expenses (e.g. movies, eating out)	R
b) Contractual expenses (e.g. car repayments, retail accounts)	R
Expenses subtotal	R
Net monthly income	R

Credit provider information

In terms of the regulations of the National Credit Act 34 of 2005, the following information must be supplied.

NCR number	NCR CP 173
Name of credit provider	Momentum Metropolitan Life Limited
Physical Address	268 West Avenue Centurion Gauteng 0157
Contact number	0860 11 78 59 Weekdays 08:00 to 17:00

2.5 Claims payment

In-hospital claims:

☐ Tick this box if you do not want any shortfalls in your in-hospital claims to be paid automatically from your available HealthSaver funds.

Day-to-day claims:

You can choose how your day-to-day claims will be paid from your available HealthSaver funds.

☐ Tick this box if you want your claims to be paid in full

☐ Tick this box if you want your claims to be paid at up to a maximum of 200% of the Momentum Medical Scheme rate

2.6 Multiply Money Card

You can apply for a Multiply Money Card if you have a valid South African ID number.

You can apply for a maximum of 2 cards for yourself and your dependants who are registered on your medical aid. If you choose not to apply for the Multiply Money Card for yourself, you may apply for 2 additional cards for your dependants who are registered on your medical aid.

If you apply for a Multiply Money card, the following fees are applicable:

- Annual primary card access fee R180.00
- Monthly secondary card fee R12.50
- Card issue fee R100.00
- Card replacement (including delivery) R170.00
- Urgent card delivery R199.00
- Declined transactions R4.00
- Change PIN R2.00

All card fees will be debited from your HealthSaver account. These fees are subject to change in January each year.

Account holder: As the principal member, you will be the account holder.

Cardholder (HealthSaver account holder)

☐ Tick this box if you (the account holder) want to apply for a Multiply Money Card

☐ Tick this box if you want an additional Multiply Money Card

2.6 Multiply Money Card (continued)

Additional cardholder

Title | Initials | First name
Surname
Previous surname | Gender: Male / Female
ID number | Date of birth: D D M M Y Y Y Y
Passport number
Date of issue: D D M M Y Y Y Y | Expiry date: D D M M Y Y Y Y
Country of issue
Nationality
Tax reference number
Tax residency country
Telephone - home | Telephone - work
Cellphone number*
Email address

☐ Tick this box if you want an additional Multiply Money Card

Additional cardholder

Title | Initials | First name
Surname
Previous surname | Gender: Male / Female
ID number | Date of birth: D D M M Y Y Y Y
Passport number
Date of issue: D D M M Y Y Y Y | Expiry date: D D M M Y Y Y Y
Country of issue
Nationality
Tax reference number
Tax residency country
Telephone - home | Telephone - work
Cellphone number*
Email address

* We cannot process your application form for Multiply Money Card without a valid cellphone number.

3: AdviceFee contract details

☐ Tick this block if you would like to include AdviceFee.

Please select one of the following AdviceFee options:

Standard monthly amount: R51 ☐ R95 ☐ R126 ☐ R150 ☐ | Increase option: Annual Increase ☐

4: Banking details for payment of contributions

Please indicate the contribution payer for each of the complementary products applied for:

Contribution payer	Multiply	HealthSaver	AdviceFee
Principal member	☐	☐	☐
Company (as per company application form)	☐	☐	☐

4: Banking details for payment of contributions (continued)

(Please do not provide credit card details. Momentum is not allowed to record your credit card details)

Name of account holder	
Name of bank	
Account number	
Account type	Current/Cheque ☐ Savings ☐ Transmission ☐
Branch code	Branch name
Amount	HealthSaver R / AdviceFee R / Multiply R
Start date	0 1 M M Y Y Y Y

Please note that the complementary product(s) will only be activated upon successful activation of your Momentum Medical Scheme membership.

Notes:

- 7KH GHGXFWLRQ GDWH LV WKH ¿UVW ZRUNLQJ GD\ RI WKH PRQWK
- 7KH DEEUHYLDWHG QDPH DV UHJLVWHUHG ZLWK WKH EDQN ZKLFK ZLOO UHÀHFW RQ \RXU
  - HealthSaver: Health Sav followed by your membership number
  - AdviceFee: Advice Fee followed by your membership number
  - Multiply: Momentum followed by your membership number

5: Authorisation for contribution collection

Completion of this section is compulsory for all contribution payers

I authorise Momentum to debit the account as supplied on this application form with the amount of the contribution that I have agreed to pay per complementary product. I undertake to inform Momentum of any change in the account details. I authorise Momentum to verify such account details with P\ ¿QDQFLDO LQVWLWXWLRQ , DFFHSW WKDW 0RPHQWXP PD\ GHELW WKH DFFRXQW RQ D GD payable within 30 days from the due date, will lead to termination. I may cancel this mandate and pay via other methods within the 30 days. If I cancel this mandate, I remain responsible to pay any amounts due to Momentum while it was in force.

If an individual's account is to be debited, please sign below:

If a third party's account* details are used, please provide a copy of their ID.

*Consent from third party:

I (name and surname)	
ID number	

consent to Momentum deducting the contributions due for this member from my bank account.

Signature of principal member or third party (if applicable)		Date D D M M Y Y Y Y

If a company account is to be debited:

- I/we warrant that the principal member referred to in this application is an employee of our organisation.
- Momentum may bill us for the amount due for this member in the same manner as for other members that our organisation employs.

Name	
Position in company	

Signature of account holder/ Authorised signatory		Date D D M M Y Y Y Y
Company stamp		

6: Terms and conditions

For protection of personal information

Momentum Metropolitan Holdings Limited comprises a group of companies that provide the following products and services:

- ¿QDQFLDO SODQQLQJ VHUYLFHV KHDOWKFDUH DGPLQLVWUDWLRQ LQVXUDQFH SURGXFWV

0RPHQWXP 0HWURSROLWDQ +ROGLQJV /LPLWHG DQG LWV VXEVLGLDULHV ZLOO NHHS \RXU SHU
Information Act 4 of 2013 when processing your personal information. We request your consent to process your personal information and to obtain your personal information from any other person for the purposes set out below. While your consent is voluntary, it is a requirement to enable Momentum Metropolitan Holdings Limited and its subsidiaries to offer you the products set out above and to administer the products.

1. , FRQ¿UP WKDW , DP DXWKRULVHG WR SURYLGH FRQVHQW LQ WKLV VHFWLRQ RQ EHKDOI R
2. I authorise and give consent to Momentum Metropolitan Holdings Limited to process, further process and share my personal information, including health information, and that of my dependants, for purposes of any products and services with the subsidiaries of Momentum Metropolitan Holdings Limited.
3. I understand that the personal information will be shared to provide for the following purposes:
    - To interact with, and view all the products and services I have with Momentum Metropolitan Holdings Limited on its websites including obtaining a single view of my products within Momentum Metropolitan Holdings Limited.
    - To provide me and my dependants' personal and health information to any other entity within Momentum Metropolitan Holdings Limited, where I DQG RU P\ GHSHQGDQWV DOUHDG\ KDYH D UHODWLRQVKLS RU ZKHUH , DQG RU P\ GHSHQG XQGHUZULWLQJ LQFOXGLQJ ¿QDQFLDO XQGHUZULWLQJ FUHGLW VFRULQJ FOLHQW UHSRUW
    - 7R SURYLGH DQ\ FUHGLW EXUHDX RU UHJLVWHUHG FUHGLW SURYLGHU ZLWK P\ FUHGLW L LQFOXGHV IRU H[DPSOH P\ FUHGLW KLVWRU\ ¿QDQFLDO KLVWRU\ SDWWHUQ RI SD\P arrangements or judgments obtained for outstanding debts).
4. I understand that I have the right to withdraw my consent to have my personal information processed provided that the lawfulness of the processing of my personal information before my withdrawal will not be affected.
5. I understand that I have the right to object on reasonable grounds relating to my particular situation, to the processing of my personal information unless processing is required by law.
6. I understand that if I fail to provide the personal information required or if I am not willing to agree to the processing of my personal information, then Momentum Metropolitan Holdings Limited and its subsidiaries will not be able to offer me the products or to administer them. My personal information will be processed in terms of the following statutes, amongst others the Medical Schemes Act 131 of 1998, the Financial Intelligence Centre Act 38 of 2001, the Financial Advisory and Intermediary Act 37 of 2002, the Long-Term Insurance Act 52 of 1998, the Insurance Act 18 of 2017, the National Credit Act 34 of 2005 and the Pension Funds Act 24 of 1956.
7. I understand that I have the right to request my personal information which is under the control of Momentum Metropolitan Holdings Limited and its subsidiaries provided that I furnish adequate identity and that a fee may be charged for this service.
8. I understand that I have the right to request Momentum Metropolitan Holdings Limited and its subsidiaries where necessary, to correct, or delete my personal information that is inaccurate, irrelevant, excessive, outdated, incomplete, misleading, or obtained unlawfully.
9. ,I , KDYH D FRPSODLQW UHODWLQJ WR WKH SURFHVVLQJ RI P\ SHUVRQDO LQIRUPDWLR +ROGLQJV /LPLWHG WR UHVROYH LW LQ WHUPV RI WKHLU LQWHUQDO FRPSODLQWV SURF that I may refer the complaint to the Information Regulator who can be contacted on 010 023 5207 or via email at inforeg@justice.gov.za or POPIAComplaints.IR@justice.gov.za.

Signature of principal member		Date	D D M M Y Y Y Y

For Multiply

1. I, the main member, hereby apply for membership of Multiply which is administered by Momentum Multiply (Pty) Ltd. If Multiply accepts this application, this application will serve as evidence that I agree to be bound by the rules of Multiply. I undertake to ensure adherence to the rules of the programme E\ P\VHOI DQG WKH PHPEHUV RQ WKH SURJUDPPH DW DOO WLPHV , DFNQRZOHGJH WKDW 0 membership and I consent to Momentum Multiply collecting and processing my personal information within Momentum Metropolitan Life Group DQG LWV VXEVLGLDULHV DQG IRU VKDULQJ P\ SHUVRQDO LQIRUPDWLRQ ZLWK LWV WKLUG consent and give permission to Momentum Multiply to process my personal information for fraud prevention, monitoring, analytical reviews and statistical purposes where lawful and reasonable.
2. ,Q WHUPV RI SHUVRQDO LQIRUPDWLRQ SURYLGHG E\ PH RQ P\ SDUWQHU RU GHSHQGDQWV SHUVRQDO LQIRUPDWLRQ WR 0RPHQWXP 0XOWLSO\ IRU WKH SXUSRVH RI 0XOWLSO\ DQG 0 consent from them for the purpose of processing their personal information, communicating and engaging with the partner or dependants (18 years or older) within Momentum Metropolitan Life Group when they participate and engage with the Multiply programme and Multiply Money.
3. I acknowledge that Multiply reserves the right to cancel the membership applied for in this form if any of the members or I breach any of the terms and conditions of this agreement, inclusive of the Multiply programme rules and applicable regulations which are subject to change from time to time.
4. 0XOWLSO\ UHVHUYHV WKH ULJKW WR DPHQG WKH UXOHV UHIHUUHG WR LQ DERYH DQG WK a copy of the rules from the Multiply website (multiply.co.za) or the Multiply client contact centre on 0861 88 66 00.
5. , FRQVHQW WKDW 0RPHQWXP 0XOWLSO\ PD\ SURFHVV DQG UHWDLQ SHUVRQDO LQIRUPDWLRQ V Multiply service provider of all members on this programme and that this information may be shared within the Momentum Metropolitan Holdings Group and Multiply service providers for the purpose of carrying out the actions for Multiply to allocate 0XOWLSO\ EHQH¿WV ZKLFK VKDOO LQFOXGH YDULRXV GLVFRXQWV FDVKEDFNV DQG SRLQWV D programme. Yes ☐ No ☐
6. I declare that I am aware of my right of access to and the right to rectify the personal information and the existence of a right to object to the processing of personal information. I declare that the personal information provided by me is done voluntarily and that failure to provide such information or refusal to consent to the processing of personal information may result in an unsuccessful application.
7. I further consent to the use of my personal information for the purpose of direct marketing of goods and services offered by Momentum Metropolitan Holdings Group (which includes Multiply and Multiply Money). Yes ☐ No ☐

For Multiply (continued)

8. I understand that I have the right to withdraw my consent to have my personal information processed and that I may contact the Multiply call centre at 0861 88 66 should I wish to cancel my Multiply membership. I acknowledge that the cancellation of Multiply does not automatically cancel my Multiply 0RQH\ EHQH¿W DQG , XQGHUVWDQG WKDW , ZLOO QHHG WR FRQWDFW 0XOWLSO\ 0RQH\ WR
9. If I have a complaint related to the product or services received, including the processing of my personal information on the Multiply rewards SURJUDPPH RU 0XOWLSO\ 0RQH\ EHQH¿W , XQGHUVWDQG WKDW , VKRXOG ¿UVW UHIHU W multiply@momentum.co.za or Multiply Money by calling 0860 11 11 83 or emailing multiplymoney@multiply.co.za to resolve the complaint according WR WKH LQWHUQDO FRPSODLQWV SURFHVVHV ,I , DP QRW VDWLV¿HG ZLWK WKH RXWFRPH &RQVXPHU &RPPLVVLRQ E\ FDOOLQJ RU HPDLOLQJ FRPSODLQWV#WKHQFF RUJ]D regarding the processing of my personal information, I understand that I may lodge my complaint with the Information Regulator at 010 023 5200 or via email at inforeg@justice.gov.za.
10. I understand that I will receive mandatory communication from Momentum Multiply as a legal requirement of my membership and that I am able to review and update my communication preferences by visiting the terms and conditions on the Multiply website.

For HealthSaver

1. I am deemed to have read and understood the Terms and Conditions that apply to HealthSaver, which can be accessed via the website at momentum.co.za, and consider myself bound by these Terms and Conditions. I further agree to refer to the Momentum website (momentum.co.za) annually to take note of the terms and conditions.
2. An annual administration fee of R40 is payable in January of each year.
3. I appoint Momentum as my agent for the purpose of collecting and depositing all contributions in respect of the HealthSaver and for making the relevant payments as per the Terms and Conditions.
4. I acknowledge that:
   i. In doing so, Momentum acts as my agent.
   ii. I assume all risks connected with the administration of the entrusted funds by Momentum, understanding that Momentum is bound by the Financial Institutions (Protection of Funds) Act 28 of 2001.
   iii. I will direct all enquiries in respect of the HealthSaver to Momentum.
   iv. I undertake to submit the information required for FICA purposes within 14 (fourteen) days of my application. Failure to submit the FICA information will result in my application for the HealthSaver account being cancelled.

   I have read and understand the above clause, have had an opportunity to question and consider it and I agree to the consequences of it.

For HealthSaver: Credit granting for application

1. , FRQ¿UP WKDW WKH DERYH LQIRUPDWLRQ LV WUXH DQG FRPSOHWH
2. , XQGHUVWDQG WKDW WKH LQIRUPDWLRQ SURYLGHG XQGHU WKH &UHGLW $VVHVVPHQW ,Q credit will be granted.
3. I understand that the maximum credit I can qualify for is R36 000.
4. I agree that ad-hoc contributions and rebates will not affect the credit advanced to me.
5. , DJUHH WKDW P\ DSSOLFDWLRQ LV VXEMHFW WR YHUL¿FDWLRQ SURFHVVLQJ DQG VFUHH checks. In addition I give consent that upon acceptance my application will still be subject to continuous screening which may lead to the termination of my application or a reduction in the amount advanced to me when necessary.
6. Momentum reserves the right to share my payment behaviour with various credit bureaus and I understand that this will have an impact on my credit worthiness.
7. Momentum will send the pre-agreement once the application has been processed. I acknowledge that when I receive the pre-agreement, I am REOLJDWHG WR UHVSRQG WR WKH FRQ¿UPDWLRQ HPDLO FRQWDLQLQJ WKH 6FKHGXOH RI WR DFWLYDWH WKH +HDOWK6DYHU DFFRXQW , DFNQRZOHGJH WKDW LI P\ UHVSRQVH LV Q HealthSaver will be activated without credit.
8. I give Momentum the right to, upon the cancellation or termination of the HealthSaver product, offset any debt owing by me to Momentum Medical Scheme or any Momentum product from funds available in the HealthSaver;
9. I give Momentum the right to, upon the cancellation or termination of the HealthSaver product, hand over my unpaid accounts in respect of the HealthSaver for collection and listing on the credit bureaus.
10. I understand that credit granted will be subject to a variable interest rate.

For Multiply Money Card

Please read the statements below and sign your acceptance thereof.

1. By applying for the Multiply Money Card, I am deemed to have read and understood the Terms and Conditions for Use of the card which can be accessed via the Multiply website at multiply.co.za, and consider myself bound by these Terms and Conditions of Use. If I do not agree with the Terms and Conditions, my application for the card cannot be processed.
2. Momentum Multiply will verify my identity and residential address and they may decline to issue or activate a card if I cannot give them satisfactory proof of my identity and residential address as per the FICA (Financial Intelligence Centre Act) requirements.
3. There must be funds available in my HealthSaver account for a transaction to be authorised.
4. The card can be used at medical service providers, standalone pharmacy front shops (such as Dis-Chem, Clicks and Link pharmacies) and veterinarians within the borders of South Africa.
5. The card cannot be used to withdraw cash at a bank, an ATM or a Merchant, nor can it be used to pay in-store Merchant accounts.
6. I can cancel my card at any time by notifying Momentum Multiply in writing and I must then destroy the card by cutting through the magnetic strip and card numbers. I understand that I will be legally responsible for any transactions if the card is not properly destroyed and is used by any unauthorised person.
7. 0RPHQWXP 0XOWLSO\ ZLOO WUHDW DOO P\ SHUVRQDO LQIRUPDWLRQ DV SULYDWH DQG FRQ party services providers for the operation of this card.

6: Terms and conditions (continued)

For AdviceFee

1. , DFNQRZOHGJH WKDW P\ ¿QDQFLDO DGYLVHU KDV DJUHHG WR UHQGHU FHUWDLQ VHUYLFH
2. 7KH VHUYLFHV WKDW P\ ¿QDQFLDO DGYLVHU KDV DJUHHG WR UHQGHU WR PH LQFOXGH EX
   - handling enquiries in relation to my membership of Momentum Medical Scheme
   - keeping Momentum Medical Scheme informed of changes in my membership details
   - informing me of changes in my contributions to Momentum Medical Scheme, and
   - DGYLVLQJ PH RI FKDQJHV WR WKH SURGXFW DQG EHQH¿WV WKDW 0RPHQWXP 0HGLFDO 6
3. This fee may be reviewed annually when my contributions to Momentum Medical Scheme are reviewed and increased by a rate based on the average contribution increase to Momentum Medical Scheme. I will receive reasonable written notice of any such intended change.
4. 7KH DJUHHPHQW ZLOO VWDUW ZKHQ , EHFRPH D PHPEHU RI 0RPHQWXP 0HGLFDO 6FKHPH X is not entitled to receive compensation for my membership of Momentum Medical Scheme for any reason whatsoever.
5. I acknowledge that this fee will not form part of my contribution to Momentum Medical Scheme and will therefore be a separate charge.
6. I instruct Momentum Metropolitan Life Limited to collect the above fee, on the due date, in terms of the payment details given in this application and SD\ P\ ¿QDQFLDO DGYLVHU RQ P\ EHKDOI

Sign here to accept the terms and conditions relevant to the complementary products you are applying for.

Signed at			
Signature of principal member		Date	D D M M Y Y Y Y

GapCover

Take care of medical practitioner shortfalls and co-payments for in-hospital procedures through Momentum GapCover. Momentum GapCover is underwritten by Guardrisk Insurance Company Limited, a wholly owned subsidiary of Momentum Metropolitan Holdings Limited. To apply, please speak WR \RXU ¿QDQFLDO DGYLVHU